

CONSOLIDATED STATEMENT
OF THE TWO STATE SAVINGS BANKS
LOCATED IN THE STATE OF LOUISIANA
AS OF MARCH 31, 2005

ASSETS

Cash and balances due from depository institutions	35,535
Securities	12,710
Federal funds sold and reverse repurchase agreements	0
Net loans	120,714
Assets held in trading accounts	0
Premises and fixed assets	7,012
Other real estate owned	118
Goodwill and other intangible assets	0
Other assets	1,585
TOTAL ASSETS	<u>177,674</u>

LIABILITIES

Deposits	156,718
Federal funds purchased and repurchase agreements	0
Trading liabilities	0
Other borrowed money	0
Subordinated debt	0
Other liabilities	958
TOTAL LIABILITIES	<u>157,676</u>

EQUITY CAPITAL

Perpetual preferred stock	0
Common stock	0
Surplus	6,404
Undivided profits	13,696
Net unrealized gains (losses) on available-for-sale securities	-102
TOTAL EQUITY CAPITAL	<u>19,998</u>

TOTAL LIABILITIES AND EQUITY CAPITAL	<u>177,674</u>
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